ERICKSON, BROWN AND KLOSTER, LLC 90 S CASCADE AVE STE 200 COLORADO SPRINGS, CO 80903

INNOVATIONS IN AGING COLLABORATIVE 427 E. COLORADO AVE., STUDIO 201 COLORADO SPRINGS, CO 80903

Haddhaddallaadlah

Caution: Forms printed from within Adobe Acrobat may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.

CLIENT'S COPY

Erickson, Brown & Kloster, LLC Certified Public Accountants 90 S Cascade Ave Ste 200 Colorado Springs, CO 80903

November 10, 2023

Innovations in Aging Collaborative 427 E. Colorado Ave., Studio 201 Colorado Springs, CO 80903

Dear Erin:

Enclosed is the organization's 2022 Exempt Organization return.

Specific filing instructions are as follows.

FORM 990 RETURN:

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by November 15, 2023.

Enclosed is an additional copy of Form 990, excluding the identifying information on the schedule of contributors. This copy should be kept available for public inspection.

Remember to update your information on the Colorado Secretary of State's charitable solicitations homepage. Updating this information is an annual Colorado requirement.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

Sincerely,

Erickson, Brown & Kloster, LLC

Form 8879-TF

IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2022, or fiscal year beginning	, 2022, and ending	, 20

2022

OMB No. 1545-0047

Do not send to the IRS. Keep for your records.

Department of the Treasury Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service Name of filer EIN or SSN INNOVATIONS IN AGING COLLABORATIVE 46-0968566 ERIN MARUZZELLA Name and title of officer or person subject to tax EXECUTIVE DIRECTOR Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. Form 990 check here 1a Form 990-EZ check here ... **b Total revenue,** if any (Form 990-EZ, line 9) 2a За Form 1120-POL check here b Tax based on investment income (Form 990-PF, Part V, line 5) 4b 4a Form 990-PF check here Form 8868 check here b Balance due (Form 8868, line 3c) 5b 5a Form 990-T check here 6a Form 4720 check here 7a Form 5227 check here 8a **b FMV** of assets at end of tax year (Form 5227, Item D) 9a Form 5330 check here **b** Tax due (Form 5330, Part II, line 19) 9b Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10a **Declaration and Signature Authorization of Officer or Person Subject to Tax** Under penalties of periury. I declare that X I am an officer of the above entity or I I am a person subject to tax with respect to (name of entity) , (EIN) and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, **(b)** the reason for any delay in processing the return or refund, and **(c)** the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | authorize ERICKSON, BROWN AND KLOSTER, LLC 68566 to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax **Certification and Authentication** ERO's EFIN/PIN. Enter your six-digit electronic filing identification 84246932456 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. MITCHELL DOWNS, CPA 11/10/23 ERO's signature Date

> **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2022)

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2022
71177
LULL
Open to Public
Inspection

A F	or the	e 2022 calendar year, or tax year beginning and enc	ding							
B (heck if	C Name of organization		D Employer identific	cation number					
X	Addres	INNOVATIONS IN AGING COLLABORATIVE								
	Name change	Doing business as		46-09685	66					
	_lnitial _return _Final _return/	127 E COLOBADO AVE STILLE 201	om/suite	E Telephone number 719-602-						
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	230,397.					
	Ameno	ded COLORADO SPRINGS, CO 80903		H(a) Is this a group re	eturn					
Application F Name and address of principal officer: ERIN MARUZZELLA for subordinates? Yes X										
		SAME AS C ABOVE		H(b) Are all subordinates in						
		empt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or L	527	· ·	list. See instructions					
	Vebsit	re: INNOVATIONS INAGING • ORG organization: X Corporation Trust Association Other		H(c) Group exemption						
	orm of art I	Summary	L Year (of formation: ZUIZ N	State of legal domicile: CO					
ГС		Briefly describe the organization's mission or most significant activities: COVENE	चयक र	COMMINITORY	TO DROMOTE					
Se	1	CREATIVE APPROACHES THAT ADDRESS THE CHALL	ENGE	S AND OPPOR	TUNITIES OF					
nar		Check this box if the organization discontinued its operations or disposed								
Ver	l .	- · · · · · · · · · · · · · · · · · · ·		3	12					
ၓ		Number of independent voting members of the governing body (Part VI, line 1b)		·····	11					
တ္တ		Total number of individuals employed in calendar year 2022 (Part V, line 2a)		·····	5					
)ţţie		Total number of volunteers (estimate if necessary)			100					
Activities & Governance		Total unrelated business revenue from Part VIII, column (C), line 12			0.					
٩		Net unrelated business taxable income from Form 990-T, Part I, line 11			0.					
				Prior Year	Current Year					
<u>e</u>	8	Contributions and grants (Part VIII, line 1h)		208,345.	229,691.					
enc	9	Program service revenue (Part VIII, line 2g)		0.	0.					
Revenue		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		601.	706.					
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		1,437.	0.					
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		210,383.	230,397.					
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.					
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.					
ses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		146,788.	122,930.					
Expenses	16a 	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 6,966	····	0.	0.					
Ä				50,560.	84,668.					
_		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		197,348.	207,598.					
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) Revenue less expenses. Subtract line 18 from line 12		13,035.	22,799.					
es es		Revenue less expenses. Subtract line 16 from line 12		ginning of Current Year	End of Year					
Net Assets or Fund Balances	20	Total assets (Part X, line 16)		252,153.	303,096.					
Ass Baa	21	Total liabilities (Part X, line 26)		37,588.	59,059.					
ije Piet	22	Net assets or fund balances. Subtract line 21 from line 20		214,565.	244,037.					
	rt II	Signature Block	<u> </u>							
		lties of perjury, I declare that I have examined this return, including accompanying schedules an	nd stateme	ents, and to the best of my	knowledge and belief, it is					
true,	correc	t, and complete. Declaration of preparer (other than officer) is based on all information of which	n preparer	has any knowledge.						
Sig	n	Signature of officer		Date						
Her	е	ERIN MARUZZELLA, EXECUTIVE DIRECTOR								
		Type or print name and title		lata I	II DTIN					
		Print/Type preparer's name Preparer's signature			X PTIN					
Paid		MITCHELL DOWNS, CPA MITCHELL DOWNS, C	:PA 1							
-	arer	Firm's name ERICKSON, BROWN AND KLOSTER, LLC		Firm's EIN 8	4-0957308					
Use	Only	Firm's address 90 S CASCADE AVE STE 200		D. 51	0 521 0445					
		COLORADO SPRINGS, CO 80903		Phone no. 7 1	9-531-0445					
May	the IF	RS discuss this return with the preparer shown above? See instructions			Yes No					

Page 2

Form 990 (2022)

Pa	Check if Schedule O contains a response or note to any line in this Part III
1	
'	Briefly describe the organization's mission: CONVENE THE COMMUNITY TO PROMOTE CREATIVE APPROACHES THAT ADDRESS THE
	CHALLENGES AND OPPORTUNITIES OF AGING.
	CIMILLIANCED TRID CITORIONITIED OF MOTION.
2	Did the organization undertake any significant program services during the year which were not listed on the
-	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
•	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$170 , 452 •including grants of \$) (Revenue \$
	-IIAC CREATED THE AGE-FRIENDLY PIKES PEAK ACTION PLAN IN COLLABORATION
	WITH THE CITY OF COLORADO SPRINGS AND EL PASO COUNTY, COLORADO. THIS
	ACTION PLAN GUIDES DESIGN AND DEVELOPMENT OF LIFELONG EQUITY IN LIVABLE
	COMMUNITIES IN THE REGION.
	-IIAC PARTNERED WITH THE MYRON STRATTON HOME, COLORADO SPRINGS SCHOOL,
	AND PEAK EDUCATION, FOR AN INTERGENERATIONAL DIGITAL EQUITY SKILLS
	TRAINING PROGRAM CALLED SENIORS ENGAGED, FUNDED BY A GRANT FROM THE
	LYDA HILL FOUNDATION.
	-IIAC COLLABORATED WITH SILVER KEY, NAMI, AND THE CARES UNIT OF THE
	COLORADO SPRINGS FIRE DEPARTMENT TO SECURE A GRANT FROM NEXT FIFTY
	INITIATIVE AND ASSESS UPSTREAM MENTAL HEALTH INTERVENTION IN REDUCTION
	OF HEALTHCARE COSTS AND IMPROVING HOPE SCORES FOR LOW-INCOME OLDER
4b	(Code:) (Expenses \$
4c	(Code:) (Expenses \$
4 .1	Other management and income (December on Calcadula O.)
4 0	Other program services (Describe on Schedule O.)
40	(Expenses \$ including grants of \$) (Revenue \$) Total program service expenses 170,452.

Form 990 (2022) INNOVATIONS Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete Schedule D, Part III</i>	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		Х
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	Х	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		37	
40	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?	46.		v
40	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Did the organization maintain an office, employees, or agents outside of the United States?	13		X
	Did the organization maintain an office, employees, or agents outside of the office States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	14a		- ^``
J	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	18		Х
19	1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	ıø		<u> </u>
13	complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

Form 990 (2022) INNOVATIONS IN AGING COLLABORATIVE Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			x
	Schedule K. If "No," go to line 25a	24a		
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			,,
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
_	instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
а	"Yes," complete Schedule L, Part IV	28a		x
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			x
24	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		x
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	554		- <u>-</u> -
-	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
Do	Note: All Form 990 filers are required to complete Schedule O	38	X	
Par				
	Check if Schedule O contains a response or note to any line in this Part V		Yes	No
12	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 11		162	140
	Enter the number reported in 55% 5 of 1 of 11 of 35%. Enter 45 in lot applicable 1b 0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	Х	

022) INNOVATIONS IN AGING COLLABORATIVE Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

28 Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, fed of the tocationary year ending with or within the year covered by this return 19 If It alies at one is reported on line 2a, did the organization file all required federal employment its returns? 29 A 3 If Wes "has it filed a Form 900 Tor this year? If 'No' to line 2b, provide an explanation on Schedule O 30 If Wes "nas it filed a Form 900 Tor this year? If 'No' to line 2b, provide an explanation on Schedule O 31 If 'Yes," and the did not return of the control of the co					Yes	No
b if at least once is reported on line 2a, did the organization file all required federal employment tax returns? 2b X 3a X X X X X X X X X	2 a		_			
3a Dt the organization have unrelated business gross income of \$1,000 or more during the year? 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account (p. 1). 5b If Yes, "interest the name of the foreign country." See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5b Was the organization party to a prohibitot as a shelter transaction at any time during the tax year? 5c Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization society any contributions that were not tax deductible as charitable contributions? 5c Universal of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 5c Universal or the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible as charitable contributions? 5c Universal organization state may receive deductible contributions under section 170(c). 5d Universal organization state any exceeved eductible contributions under section 170(c). 5d Universal organization state any exceeved eductible contributions under section 170(c). 5d Universal organization state any exceeved eductible organization and party for goods and services provided to the payor? 5d Universal organization received a contribution of unamedation and payors or services provided? 5d Universal interest and payors and payors are payors and property for which it was required to file Form 8882? 5d Universal interest and payors are payors as a security of the organization received as contribution of qualified intellectual property, and the organization file a form 1809 organization secure and contribution of qualified intellectual property, and the organization file a Form 1809 organ			-	1		77
b if "Yes," and it filed a Form 990-T for this year? If "Mo" to line 36, provide an explanation on Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts) 5b If "Yes," enter the name of the foreign country 5ce instructions for filing requirements for FICCN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5c Was the organization a party to a prohibited tax ehelter transaction at any time during the tax year? 5c Use of the organization and organization that was or is a party to a prohibited tax ehelter transaction? 5c Was the organization aparty to a prohibited tax that send or the tax year? 5c Use of the organization and organization file Form 8887.7 5c Use of the organization and gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6c Was were not tax deductible? 6c Use the organization and include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7c Organizations that may receive deductible contributions under section 170(c). 8d Use the organization receive a payment in excess of \$5 made party as a contribution and party for goods and services provided to the payor? 7d Organization receive a payment in excess of \$5 made party as a contribution of the goods or services provided? 7d Use 1 if "Yes," indicate the number of Forms 8282 filed during the year 7d Use 1 if "Yes," indicate the number of Forms 8282 filed during the year 7d Use 1 if "Yes, "indicate the number of Forms 8282 filed during the year 7d Use 1 if "Yes, "indicate the number of Forms 8282 filed during the year 7d Use 1 if "Yes, "indicate the number of Forms 8282 filed during the year 9 If the organization, during the year, pay premiums, directly or indirectly, to				\vdash		
4a A any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts ("FAR). 5b If "Yes," either the name of the foreign country 5c instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts ("FAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?" 5c If "Yes" to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes" to line 5a or 5b, did the organization from 888617. 5c If "Yes" to line 5a or 5b, did the organization from 888617. 5c If "Yes" to line 6a or 5b, did the organization in the organization from 888617. 5c If "Yes" any contributions that were not tax deductibles contributions? 5c If "Yes", "Indicate the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles contributions under section 170(c). 5d If we organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles contributions under section 170(c). 5d If we organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles contribution or under section 170(c). 5d If "Yes," indicate the number of forms 8282 filed during the value of the goods or services provided? 7d If "Yes," indicate the number of Forms 8282 filed during the year 7d If the organization received a contribution of underly, to pay premiums on a personal benefit contract? 7e If the organization received a contribution of indicetly, to pay premiums on a personal benefit contract? 7d If the organization received a contribution of underly to pay from a personal benefit contract? 7d If the organization received a contribution of underly to pay from the pay from 8289 as						X
financial account in a foreign country (such as a bank account, securities account, or other financial account)? See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). So Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? So Id in Yes's to line Sa or Sb, did the organization file Form 888617? So Id in Yes's to line Sa or Sb, did the organization file Form 888617? So If Yes's to line Sa or Sb, did the organization file Form 888617? So If Yes's to line Sa or Sb, did the organization file Form 888617? So If Yes's to line Sa or Sb, did the organization file Form 888617. So If Yes's to line Sa or Sb, did the organization file Form 888617. So If Yes's to line Sa or Sb, did the organization file Form 888617. So If Yes's to line Sa or Sb, did the organization file Form 888617. So If Yes's to line Sa or Sb, did the organization file Sa or St Sm ade party sa a contributions or gifts were not tax deductible? Organization stant may receive deductible contributions under section 170(c). If Yes's did the organization neceive a payment in excess of ST made party as a contribution and party for goods and services provided? To If Yes's did the organization on totily the donor of the value of the goods or services provided? To If Yes's did the organization on totily the donor of the value of the goods or services provided? To If Yes's did the organization receive an orthodor of qualified intelectual property of the violence of the St. or St. o				3b		
b if "Yes," include the number of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Id any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes! to line fisc of 5b, did the organization fer form 88867. 5b Dess the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles contributions? 5c Dess the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles contributions under section 170(c). 5c Dess the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles contributions under section 170(c). 5c Dess the organization notity the donor of the value of the goods or services provided? 5c Dess (and the organization notity the donor of the value of the goods or services provided? 5d Dess (and the organization notity the donor of the value of the goods or services provided? 5d Dess (and the organization notity the donor of the value of the goods or services provided? 5d Dess (and the organization notity the donor of the value of the goods or services provided? 7d Dess (and the organization notity the donor of the value of the goods or services provided to the payor? 7d Dess (and the organization notity the donor of the value of the goods or services provided? 7d Dess (and the organization notity the donor of the value of the goods or services provided? 7d Dess (and the organization notity the donor of the value of the goods or services provided? 7d Dess (and the organization notity the donor of the value of the goods or services provided? 7d Dess (and the organization notity the	4a			١.		, v
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5			ount)?	4a		Λ
5a Max the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c I ""Yes" to line Sa or 5b, did the organization file Form 8686-17? 5c Described the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax eductibles? 5c Described the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6c Did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7c Organizations that may receive deductible contributions under section 170(c). 8d If "Yes," did the organization include with every solicitation and partly for goods and services provided to the payor? 7d Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to the Form 8828.7 fleed during the year. 7d Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to the Form 8828.7 fleed during the year. 7d Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7r X X 7r Did the organization noting the year, pay premiums, directly or indirectly, on a personal benefit contract? 7r X X 7r Did the organization noting the year, pay premiums, directly or indirectly, on a personal benefit contract? 7r X X 7r Did the organization noting the year, pay premiums, directly or indirectly, on a personal benefit contract? 7r X X 7r Did the organization noting the year pay premiums, directly or indirectly, on a personal benefit contract? 7r X X 7r Did the organization noting the year pay premiums, directly or indirectly, on a personal benefit contract? 7r Did the organization noting organization makes a d	b	· · · · · · · · · · · · · · · · · · ·				
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 6	F-					v
c if Yes* to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax eductibles? 6b If Yes,* did the organization include with every solicitation an express statement that such contributions or gifts were not tax eductibles? 7b Organizations that may receive deductible contributions under section 170(c). 8b If Yes,* did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7c Organizations that may receive deductible contributions under section 170(c). 8b If Yes,* did the organization notify the donor of the value of the goods or services provided? 7c If If Yes,* did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c If If Yes,* indicate the number of Forms 8282 filed during the year 8b Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 p If the organization received a contribution of casificity, to pay premiums on a personal benefit contract? 7 p If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8980 as required? 7 h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization flee Form 8980 as required? 7 h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization flee form 1980-C7 8 possoring organizations make a distribution but of a donor advised fund maintained by the sponsoring organization make any taxable definition under section 4966? 9 p Sonsoring organizations make a distribution to a donor, donor advised fund maintained by the sponsoring organization make any taxable distribution sunder section 4968? 9 p Sonsoring organization s				-		
6a				-		
any contributions that were not tax deductible as charitable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$76 made partly as a contribution and partly for goods and services provided to the payor? b If "Yes," did the organization notify the donor of the value of the goods or services provided? C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7 C X d If "Yes," indicate the number of Forms 8282 filed during the year P Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 E X J Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 E X J Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7 E X J Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? N If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098-C? Sponsoring organization make access business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organizations maintaining donor advised funds. Did a donor advisor, or related person? 9 B Did the sponsoring organization make a situation of ordinations of the section 501(c)(7) organizations. Enter: a intiation fees and capital contributions included on Part VIII, line 12 b Gross received from them.) 12a Section 501(c)(22) qualified nonprofit health insurance issuers. a is the organization incensed to issue qualified health plans				30		
b ff "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization creceive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b ff "Yes," fold the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to fine Form 8282? d ff "Yes," inclicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, or ap preniums on a personal benefit contract? 7	ua			62		x
were not tax deductible? Organizations that may receive deductible contributions under section 170(c). a Did the organization teceive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a X X b If "Yes," did the organization notify the donor of the value of the goods or services provided? 5 Did the organization sel, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 6 Did the organization sel, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? filed during the year 6 Did the organization freceive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 P X 7 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Did the organization received a contribution of qualified intellectual property, did the organization file Form 899 as required? 8 Difference of the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-07 8 Sponsoring organization make any dashed funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organizations maintaining donor advised funds. 10 Did the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organizations maintaining donor advised funds. 10 Did the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization and the adistribution of advised funds. 11 Did the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization and the adistribution of advised funds. 12 Did the sponsoring organization and the adistribution to a donor, donor adviser, or related person? 9 Sponsoring organization and the adistribution to a donor, donor adviser, or related person?	b			- Ou		
7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year payments on a personal benefit contract? 7 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization in 6899 as required? If the organization have excess business holdings at any time during the year? Sponsoring organization make any taxable distributions under section 4966? Sponsoring organization make any taxable distributions under section 4966? B Color the sponsoring organization make any taxable distributions under section 4966? Section 501(c)(X) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 Gross income from them sources. (Do not net amounts due or paid to other sources against amounts due or received from them) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing form 990 in lieu of Form 1041? If "Yes," errer the amount of reserves the organization is nore than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state? Note: See the instructions and file Form 4720, Schedu				6b		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b if "Yes," did the organization notify the donor of the value of the goods or services provided? C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," included the number of Forms 8282 filed during the year Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7	7					
b If "Yes," did the organization notify the donor of the value of the goods or services provided? C bid the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c X d If "Yes," indicate the number of Forms 8282 filed during the year 7d			s provided to the pavor?	7a		х
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Did the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? 8 If the organization received a contribution of outsiled intellectual property, did the organization file a Form 1098-C? 8 Sponsoring organization maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4986? 9 Sponsoring organization make any taxable distributions under section 4986? 9 Did the sponsoring organization make any taxable distributions under section 4986? 9 Did the sponsoring organization make any taxable distributions under section 4986? 9 Section 501(c)(2) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Did 10 Section 501(c)(2) organizations. Enter: a Gross income from members or shareholders b Gross income from there sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11 Section 501(c)(2) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is nequired to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state? If "Yes," enter the amount of reserves on hand 10 If "Yes," e				\vdash		
d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? To X If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C7 Sponsoring organizations maintaining donor advised funds. Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? Sponsoring organization make any taxable distributions under section 4966? Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross income from members or shareholders Gross income from embers or shareholders Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 128 Section 501(c)(72) qualified nonprofit health insurance issuers. If "Yes," enter the amount of tax-exempt interest received or accrued during the year If yes, a set of suse qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. De Enter the amount of reserves on hand If the amount of reserves on hand If the organization is licensed to issue qualified health plans in more than one state? If "Yes," sentier the amount of reserves on hand If the organization is licensed to issue qualified health plans in more than one state? If "Yes," sentier the amount of reserves on hand If the organization is licensed to issue qualified health plans in more than one state? If yes, see the instructions and file Form 4720, Schedule N. If it is the organization and organizati						
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required? h If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? B Did the sponsoring organization make any taxable distribution sunder section 4966? B Cotton 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 B Gross income from members or shareholders B Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 501(c)(12) organizations. Enter: a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13a		to file Form 8282?	•••••	7c		Х
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a finitiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities b Gross income from members or shareholders b Gross income from members or shareholders b Gross income from ther sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 501(c)(12) organizations. Enter: a Gross income from the sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a is the organization iscensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state? Note: See the instructions and file Form 4720, Schedule N. If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 14a X If "Yes," somplete F	d	If "Yes," indicate the number of Forms 8282 filed during the year 70	d			
g if the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h if the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? Sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11a Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a Section 4947(a)(1) one-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 15 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 15 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves the organization of indoor tanning services during the tax year? 15 If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 14b 15 Is the organization subject to the section 4960 tax on payment(е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit cont	ract?	7e		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organizations. Enter: 10 Did the sponsoring organizations. Enter: 11 Initiation fees and capital contributions included on Part VIII, line 12. 12 Did forsos receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 13 Cercion 501(c)(12) organizations. Enter: 14 Gross income from members or shareholders 15 If "Yes," enter the amount of the sexempt interest received or accrued during the year 16 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 17 If yes," enter the amount of tax-exempt interest received or accrued during the year 18 Did the organization is licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. 18 Enter the amount of reserves on hand 19 Did the amount of reserves on hand 19 Did the sponsoring organizations used to issue qualified health plans in more than one state? 19 Did the sponsoring organizations and the promatication must report on Schedule O. 19 Enter the amount of reserves on hand 19 Did the sponsoring organizations is required to maintain by the states in which the organization is licensed to issue qualified health plans in	f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract	?	7f		Х
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Jo Sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4966? 9 Jo Did the sponsoring organization make any taxable distributions under section 4960 tax any taxable distributions under section 4960 tax any taxable distributions under section 4960 tax any taxable distributions under section 4961 taxable under section 4960 tax under section 4968 excise tax on net investment income? 10 Jo Description of the section 4960 tax under section 4968 excise tax on net investment income? 11 Jo Description under section 4960 tax under section 4968 excise tax on net investment income? 12 Journal of taxable under section 4960 tax under section 4968 excise tax on net investment income? 13 Journal of taxable to the section 4960 tax under section 4968 excise tax on net investment income? 14 Journal of taxable to the section 4960 tax under section 4968 excise tax on net investment income? 15 Journal of the transportation of the trust, or any disqualified or other p	g	If the organization received a contribution of qualified intellectual property, did the organization file Form	8899 as required?	7g		
sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b	h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization	n file a Form 1098-C?	7h		
9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12	8		the			
a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If 'Yes," enter the amount of tax-exempt interest received or accrued during the year 12b If 'Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13a Did the organization receive any payments for indoor tanning services during the tax year? 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a If 'Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If 'Yes," see the instructions and file Form 4720, Schedule N. 15 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X Yes, complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or				8		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12						
Initiation fees and capital contributions included on Part VIII, line 12				-		
a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11a				96		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders 11a 1			اء			
a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?				-		
a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X 15b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X 15 X 15 If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X 16 X 16 Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17			<u>u </u>	-		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		I	a			
amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a 12b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17				1		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13c 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X 15 If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see the instructions and file Form 4720, Schedule N. 15 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17		·	b			
13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	12a		11?	12a		
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	b			
Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X 16 If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 In the organization and the organization of an excise tax under section 4951, 4952 or 4953? 19 In the imposition of an excise tax under section 4951, 4952 or 4953? 10 In the imposition of an excise tax under section 4951, 4952 or 4953?	а	Is the organization licensed to issue qualified health plans in more than one state?		13a		
organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 In the imposition of an excise tax under section 4951, 4952 or 4953? 19 In the imposition of an excise tax under section 4951, 4952 or 4953?		Note: See the instructions for additional information the organization must report on Schedule O.				
c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	b		I			
14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 Yang Tanahaman Angle				4		
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 18 If "Yes," complete Poyment(s) during the year? 19 If "X Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 19 If "Yes," complete Form 4720, Schedule O.						37
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 Is the organization subject to the section 4968 excise tax on net investment income? 19 Is the organization and file Form 4720, Schedule N. 19 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 19 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 10 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 10 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 10 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 11 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 12 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 12 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 18 Is the organization and educational institution subject to the section 4968 excise tax on net investment income? 19 Is the organization and education and e				\vdash		X
excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 X 19 X 10 X 11 X 12 X 13 X 14 X				14b		
If "Yes," see the instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	ı			45		x
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 18 X				15		Λ
If "Yes," complete Form 4720, Schedule O. 17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17	16		come?	16		Х
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	10		UUIIIE!	10		
that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17	•	ies			
	••			17		
			•••••			

Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X						
Sec	tion A. Governing Body and Management									
			Yes	No						
1a	Enter the number of voting members of the governing body at the end of the tax year									
	If there are material differences in voting rights among members of the governing body, or if the governing									
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.									
b	, , ,									
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			Х						
	officer, director, trustee, or key employee?									
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision									
	of officers, directors, trustees, or key employees to a management company or other person?	3		X						
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х						
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X						
6	Did the organization have members or stockholders?	6		X						
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			37						
	more members of the governing body?	7a		X						
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			37						
_	persons other than the governing body?	7b		X						
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	_	v							
a	The governing body?	8a	X							
	Each committee with authority to act on behalf of the governing body?	8b	Х							
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			х						
800	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9								
360	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		Vac	Na						
100	Did the erganization have local chapters, branches, or effiliates?	10a	Yes	No X						
	Did the organization have local chapters, branches, or affiliates?	IUa								
b	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b								
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х							
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	114								
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х							
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х							
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe									
	on Schedule O how this was done	12c	X							
13	Did the organization have a written whistleblower policy?	13	Х							
14	Did the organization have a written document retention and destruction policy?	14	X							
15	Did the process for determining compensation of the following persons include a review and approval by independent									
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?									
а	The organization's CEO, Executive Director, or top management official	15a		Х						
b	Other officers or key employees of the organization	15b		X						
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.									
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a									
	taxable entity during the year?	16a		<u> </u>						
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation									
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's									
	exempt status with respect to such arrangements?	16b								
Sec	tion C. Disclosure									
17	List the states with which a copy of this Form 990 is required to be filed NONE									
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)	s only) availa	able						
	for public inspection. Indicate how you made these available. Check all that apply.									
	Own website Another's website X Upon request Other (explain on Schedule O)									
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d finar	ncial							
00	statements available to the public during the tax year.									
20	State the name, address, and telephone number of the person who possesses the organization's books and records THE ORGANIZATION - 719-602-3815									
	427 E. COLORADO AVE., STUDIO 201, COLORADO SPRINGS, CO 80903									

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A) Name and title	(B) Average			(C	C) ition	 1		(D) Reportable	(E) Reportable	(F) Estimated
Name and the	hours per week	box	, unle	ss pe	rson	than is bot or/trus	h an	compensation	compensation from related	amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
(1) CLAIRE ANDERSON EXECUTIVE DIRECTOR - NONVOTING	40.00			x				52,773.	0.	2,612.
(2) PAULA POLLET	2.00			^				32,113.	0.	2,012.
DIRECTOR		x		x				26,886.	0.	0.
(3) MARTHA BARTON	2.00							.,		
DIRECTOR & GOVERNANCE COMMITTEE CHAI		Х						0.	0.	0.
(4) HAYLEY GLEASON	2.00									
DIRECTOR		Х						0.	0.	0.
(5) MARY DURAN	2.00	,,							_	0
DIRECTOR	2.00	Х						0.	0.	0.
(6) DEBORAH J. KENNY DIRECTOR	2.00	X						0.	0.	0.
(7) JONATHAN LIEBERT	2.00	^						0.	0.	0.
DIRECTOR	2.00	x						0.	0.	0.
(8) MAGDALENE LIM	2.00									
DIRECTOR		Х						0.	0.	0.
(9) GAIL NEHLS	2.00									
SECRETARY		Х		Х				0.	0.	0.
(10) DAN O'REAR	2.00	ļ								
DIRECTOR	0.00	Х						0.	0.	0.
(11) LEE PATKE	2.00	. ,		\ \ \					_	0
VICE CHAIR (12) DAYTON ROMERO	2.00	Х		Х				0.	0.	0.
BOARD CHAIR	2.00	X		x				0.	0.	0.
(13) JUDY SCOTT	2.00			25				0.	· ·	0.
DIRECTOR & AGE-FRIENDLY COMMITTEE CH		x						0.	0.	0.
										<u> </u>
		-								
		1								
	I .							1	l	

232007 12-13-22 Form **990** (2022)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
(A) Name and title	(B) Average hours per week (list any hours for related organizations below	(do box	not c	Pos heck ss pe id a d	ition more erson lirecto		one h an tee)	(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensatio from related organization (W-2/1099-MIS 1099-NEC)	on d s SC/	com fr org an	(F) stimate nount other pensarom the anization relations anization (F)	of tion e ion ed
	line)	Indi	Insti	Officer	Keye	High	Former						
1b Subtotal								79,659.		0.		2,6	$\frac{12.}{0.}$
c Total from continuation sheets to Part V d Total (add lines 1b and 1c)								79,659.		0.		2,6	
Total number of individuals (including but r								<u> </u>	0,000 of reportab			_, _	
compensation from the organization													0
2 Did the auranization list any former officers		1					ماما					Yes	No
3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s			-	-	-		_	gnest compensated emp	•		3		Х
4 For any individual listed on line 1a, is the si	um of reportab	le co	omp	ensa	atior	n and	d oth	her compensation from	the organization				
and related organizations greater than \$15											4		X
5 Did any person listed on line 1a receive or rendered to the organization? If "Yes," com					-		elat	ed organization or indiv	dual for services	;	5		Х
Section B. Independent Contractors	ipiete Scriedur	e	OI SI	JCIT	pers	SOII .					3		
1 Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors t	that received more than	\$100,000 of cor	npens	ation	rom	
the organization. Report compensation for	the calendar y	ear	endi	ng v	vith	or w	ithir		year.				
(A) Name and business	address	NO	ONE	3				(B) Description of s	ervices	С)) ompe	ز) nsatio	n
							\dashv						
							\dashv						
2 Total number of independent contractors (-	ot li	mite	d to		_	sted	d above) who received m	nore than				
\$100,000 of compensation from the organ	zation					0						000 /	

46-0968566 INNOVATIONS IN AGING COLLABORATIVE Page 9 Form 990 (2022) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) Revenuè éxcluded Related or exempt Unrelated Total revenue from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1a **b** Membership dues 1b c Fundraising events 1c d Related organizations 1d 170,000. e Government grants (contributions) 1e f All other contributions, gifts, grants, and 59,691. similar amounts not included above 1f g Noncash contributions included in lines 1a-1f 1g |\$ 229,691. h Total. Add lines 1a-1f **Business Code** Program Service Revenue 2 a f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 706. 706. other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ... 6b c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a **b** Less: cost or other basis Other Revenue and sales expenses 7b c Gain or (loss) ______7c d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ contributions reported on line 1c). See Part IV, line 18 **b** Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances **b** Less: cost of goods sold **c** Net income or (loss) from sales of inventory **Business Code** 11 a d All other revenue

230,397.

0.

706.

e Total. Add lines 11a-11d

Total revenue. See instructions

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respon	se or note to any line in	this Part IX		
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations		1	, i	'
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	82,271.	71,501.	6,782.	3,988.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	25,579.	22,253.	2,046.	1,280.
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	3,325.	2,893.	266.	166.
10	Payroll taxes	11,755.	10,227.	940.	588.
11	Fees for services (nonemployees):				
а	Management	30,449.	26,236.	4,213.	
b	Legal				
С	Accounting	11,380.	9,787.	1,593.	
d	Lobbying				
	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A), amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion	5,000.	5,000.		
13	Office expenses	31.	12.	19.	
14	Information technology	5,022.	4,319.	703.	
15	Royalties				
16	Occupancy	18,884.	16,429.	1,511.	944.
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	4,475.	313.	4,162.	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2 22			
23	Insurance	2,897.		2,897.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	SUPPLIES	2,062.	82.	1,980.	
b	OTHER EXPENSE	1,790.		1,790.	
С	POSTAGE AND PRINTING	1,400.	1,400.		
d	TELEPHONE	664.		664.	
е	All other expenses	614.		614.	
25	Total functional expenses. Add lines 1 through 24e	207,598.	170,452.	30,180.	6,966.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
	0 10 10 00			<u> </u>	Earm 990 (2022)

Form 990 (2022) Part X Balance Sheet

Га	IL A	Charle if Sahadula Charleina a response or	note to any line in this Dark V			
		Check if Schedule O contains a response or	note to any line in this Part X	(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		104,337.	1	146,205.
	2	Savings and temporary cash investments		104,566.	2	104,898.
	3	Pledges and grants receivable, net		17,500.	3	, , , , , , ,
	4	Accounts receivable, net			4	
	5	Loans and other receivables from any currer			-	
	ਁ	trustee, key employee, creator or founder, su				
		controlled entity or family member of any of			5	
	6	Loans and other receivables from other disq				
		under section 4958(f)(1)), and persons descr			6	
w	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
As	9	Prepaid expenses and deferred charges		2,060.	9	2,151.
		Land, buildings, and equipment: cost or other		270001	-	2,1311
	lua	basis. Complete Part VI of Schedule D				
	١ ,		· · · · · · · · · · · · · · · · · · ·		10c	
	I	Less: accumulated depreciation	•			
	11	Investments - publicly traded securities			11	
	12	Investments - other securities. See Part IV, li			12	
	13	Investments - program-related. See Part IV, I			13	
	14	Intangible assets	23,690.	14	49,842.	
	15	Other assets. See Part IV, line 11		252,153.	15	303,096.
	16	Total assets. Add lines 1 through 15 (must e		14,389.	16	9,179.
	17	Accounts payable and accrued expenses		14,505.	17	J, 17.
	18	Grants payable			18	
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Comple			21	
Liabilities	22	Loans and other payables to any current or				
i≣i		trustee, key employee, creator or founder, su			00	
Lia		controlled entity or family member of any of			22	
	23	Secured mortgages and notes payable to ur			23	
	24	Unsecured notes and loans payable to unrel			24	
	25	Other liabilities (including federal income tax				
		parties, and other liabilities not included on li	ines 17-24). Complete Part X	23,199.		49,880.
	00	of Schedule D		37,588.	 	59,059.
	26	Total liabilities. Add lines 17 through 25		37,300.	26	33,033.
es		Organizations that follow FASB ASC 958,	cneck nere (A)			
ũ	07	and complete lines 27, 28, 32, and 33.		193,465.	07	244,037.
3ale	27			21,100.	27	0.
ğ	28	Net assets with donor restrictions		21,100.	28	0.
五		Organizations that do not follow FASB AS	C 958, check here			
Net Assets or Fund Balances		and complete lines 29 through 33.	- 4-		00	
ets	29	Capital stock or trust principal, or current fur			29	
SS	30	Paid-in or capital surplus, or land, building, o			30	
et A	31	Retained earnings, endowment, accumulate		211 565	31	2// /27
ž	32	Total net assets or fund balances		214,565. 252,153.	32	244,037.
	33	Total liabilities and net assets/fund balances		434,133.	33	303,096.

Form **990** (2022)

1

2 3

4

5

Part XI Reconciliation of Net Assets

990 (2022)	INNOVATIONS IN AGING COLLABORATIVE	46-09	68566 Page 12
t XI Reconcilia	tion of Net Assets		<u> </u>
Check if Sche	dule O contains a response or note to any line in this Part XI		
			220 207
	equal Part VIII, column (A), line 12)		230,397.
Total expenses (mus	st equal Part IX, column (A), line 25)	2	207,598.
Revenue less expens	ses. Subtract line 2 from line 1	3	22,799.
Net assets or fund b	alances at beginning of year (must equal Part X, line 32, column (A))	4	214,565.
Net unrealized gains	(losses) on investments	5	
	d use of facilities		
Investment expense	s	7	
	ents		6,673.
Other changes in ne	t assets or fund balances (explain on Schedule O)	9	0.
Net assets or fund b	alances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,		
column (B))		10	244,037.
	Statements and Reporting		
Check if Sche	dule O contains a response or note to any line in this Part XII		X_
			Yes No
Accounting method	used to prepare the Form 990: Cash X Accrual Other		
If the organization ch	nanged its method of accounting from a prior year or checked "Other," explain on Sch	nedule O.	
Were the organization	on's financial statements compiled or reviewed by an independent accountant?		2a X

Donated services and use of facilities 6 7 Investment expenses 8 Prior period adjustments Other changes in net assets or fund balances (explain on Schedule O) 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line column (B)) Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII Accounting method used to prepare the Form 990: Cash X Accrual If the organization changed its method of accounting from a prior year or checked "Other," ex 2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Both consolidated and separate basis Separate basis Consolidated basis Х **b** Were the organization's financial statements audited by an independent accountant? 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, Х review, or compilation of its financial statements and selection of an independent accountant? 2c If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Х Uniform Guidance, 2 C.F.R. Part 200, Subpart F? За b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits Form 990 (2022)

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

INNOVATIONS IN AGING COLLABORATIVE

Employer identification number 46-0968566

		11110		TICING CODE				0 0 0 0 0 0 0 0
Pa	rt I	Reason for Public (Charity Status.	(All organizations must o	omplete tl	his part.) S	See instructions.	
The	organ	ization is not a private found	lation because it is: (For lines 1 through 12, o	check only	one box.)		
1		A church, convention of ch	urches, or association	on of churches describe	d in sectio	n 170(b)(1)(A)(i).	
2		A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).)						
3		A hospital or a cooperative	hospital service orga	anization described in s e	ection 170)(b)(1)(A)(i	ii).	
4		A medical research organiz					=	the hospital's name,
		city, and state:	•	•				
5		An organization operated for	or the benefit of a co	llege or university owner	d or opera	ted by a g	overnmental unit describ	ped in
_		section 170(b)(1)(A)(iv). (C		,		, ,		
6		A federal, state, or local gov		nental unit described in	section 17	70(b)(1)(A))(v).	
	X	An organization that norma						nublic described in
•		section 170(b)(1)(A)(vi). (Co	•	artial part of its support	ioiii a gov	Ciriiricina	ranic or normano gonoral	public described in
8		A community trust describe	•	(1)(A)(vi) (Complete Par	+ 11 \			
9	H	An agricultural research org				nd in conju	inction with a land grant	collogo
9								
		or university or a non-land-g	grant college or agric	ulture (see instructions).	. Enter the	marrie, Cit	y, and state of the collec	ge or
40		university:	U	then 00 1/00/ of its own				
10		An organization that norma						
		activities related to its exen	-	•				-
		income and unrelated busing See section 509(a)(2). (Cor		(less section of reak) if	om busine	sses acqu	ined by the organization	arter June 30, 1973.
11		An organization organized a	. ,	ively to test for public so	ofaty Saa	saction 50	00(2)(4)	
12	H	An organization organized a	•	•	•			nurposes of one or
12		more publicly supported or	=	•	•		· · · · · · · · · · · · · · · · · · ·	• •
		lines 12a through 12d that						SHOOK THE BOX OH
а		Type I. A supporting orga				-		, aivina
ŭ		the supported organization	· · · · · · · · · · · · · · · · · · ·	•	•	-		
		organization. You must c			a majority	01 1110 0110		oupporting .
b		Type II. A supporting organization	- ·		tion with it	ts support	ed organization(s) by ha	avina
-	-	control or management o						
		organization(s). You mus			po		on an or or manage are ear	5,50.100
С		Type III functionally inte			in connec	tion with.	and functionally integrat	ed with.
		its supported organization					• •	,
d		Type III non-functionally		· ·				ization(s)
		that is not functionally int					• • • •	* *
		requirement (see instructi	-		•		•	
е		Check this box if the orga	,	•				
		functionally integrated, or					31 / 31 / 31	
f	Ente	er the number of supported o	organizations					
g		vide the following information		ed organization(s).				
	(i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	inization listed ing document?	(v) Amount of monetary	(vi) Amount of other
		organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see instructions)	support (see instructions)
Tota	 al							

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sect	on A. Public Support							
Calend	ar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total	
1 G	iifts, grants, contributions, and							
n	nembership fees received. (Do not							
ir	nclude any "unusual grants.")	121,547.	149,561.	86,688.	208,345.	229,691.	795,832.	
2 T	ax revenues levied for the organ-							
iz	ation's benefit and either paid to							
0	r expended on its behalf							
3 T	he value of services or facilities							
fı	urnished by a governmental unit to							
th	ne organization without charge							
4 T	otal. Add lines 1 through 3	121,547.	149,561.	86,688.	208,345.	229,691.	795,832.	
5 T	he portion of total contributions							
b	y each person (other than a							
g	overnmental unit or publicly							
S	upported organization) included							
0	n line 1 that exceeds 2% of the							
а	mount shown on line 11,							
С	olumn (f)						95,980.	
	ublic support. Subtract line 5 from line 4.						699,852.	
	on B. Total Support							
	ar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total	
7 A	mounts from line 4	121,547.	149,561.	86,688.	208,345.	229,691.	795,832.	
8 G	ross income from interest,							
d	ividends, payments received on							
	ecurities loans, rents, royalties,	452	465	E 4 E	601	70 <i>c</i>	0 700	
а	nd income from similar sources	473.	465.	545.	601.	706.	2,790.	
	et income from unrelated business							
	ctivities, whether or not the							
	usiness is regularly carried on							
	ther income. Do not include gain							
	r loss from the sale of capital			200	1 427		1 (27	
	ssets (Explain in Part VI.)			200.	1,437.		1,637.	
	otal support. Add lines 7 through 10						800,259.	
	iross receipts from related activities,	•	,			12		
	irst 5 years. If the Form 990 is for th	-			•			
_	rganization, check this box and stop						<u></u>	
	ion C. Computation of Publ			L (f)		44	87.45 %	
	ublic support percentage for 2022 (I					14 15		
	ublic support percentage from 2021						· · ·	
	3 1/3% support test - 2022. If the c	-						
	top here. The organization qualifies 3 1/3% support test - 2021. If the o							
		-						
	nd stop here. The organization qual							
	0% -facts-and-circumstances tes nd if the organization meets the fact							
	· ·		*	-	•	· ·		
	neets the facts-and-circumstances tes	-		*	-	172 and line 15 is		
	b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or							
TT.	b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the							
	nore, and if the organization meets thr ganization meets the facts-and-circ		•		•			

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	elow, please con	ipiete i ait ii.)				
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and		1 '		, ,		,
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
Ü	are not an unrelated trade or bus-						
1	Tax revenues levied for the organ-					+	
4							
	ization's benefit and either paid to						
_	or expended on its behalf		+			+	
5	The value of services or facilities						
	furnished by a governmental unit to						
_	the organization without charge						
	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support			ı	•		•
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties,						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
c	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included on line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital						
13	assets (Explain in Part VI.)						
	First 5 years. If the Form 990 is for th	ne organization's '	I first second third	fourth or fifth tax	vear as a section	501(c)(3) organizat	ion
•	check this box and stop here	ū		ŕ	•		
Sec	ction C. Computation of Publ						
	Public support percentage for 2022 (I			column (f))		15	9
	Public support percentage from 2021					16	Ç
	ction D. Computation of Inves					1.0	·
	Investment income percentage for 20					17	Ç
	Investment income percentage from 2					18	
	33 1/3% support tests - 2022. If the						
.54	more than 33 1/3%, check this box a						13 1101
L	33 1/3% support tests - 2021. If the						└── and
i)	• •	•			•	•	
20	line 18 is not more than 33 1/3%, che						
Z U	Private foundation. If the organization	i i dia not check a	A DUX UH IME 14, IS	a. OF 19D. CHECK T	ins dux and see i	115tfUCtiOHS	

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b. Part I, complete Sections A and C. If you checked box 12c. Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	_		
	2		
	3a		
	3b		
	3с		
	4a		
	та		
	4b		
	4c		
	5a		
	5b		
	5с		
	6		
	6		
	7		
	8		
	9a		
	- 54		
	O.		
	9b		
	9с		
	10a		
	10b		
lule	A (Forn	n 990	2022
		550)	

Pa	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	ction B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
<u>C</u>	supervised, or controlled the supporting organization.	2		Щ
Sec	ction C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
Sec	the supported organization(s). etion D. All Type III Supporting Organizations	1	ш	
-	The first of the supporting organizations		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		162	NO
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
_	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	ction E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structio	ns).	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
_	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а				
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	1		

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Sche	dule A (Form 990) 2022 INNOVATIONS IN AGING CO		ORATIVE	46-0968566 _{Page 6}
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Orga	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust oi	n Nov. 20, 1970 (e <i>xplain in</i>	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mus	t complet	te Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		

__ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

5

6

Schedule A (Form 990) 2022

5 Income tax imposed in prior year

instructions).

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)	_
Sect	ion D - Distributions	Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes 1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported	
	organizations, in excess of income from activity	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations 3	
4	Amounts paid to acquire exempt-use assets 4	
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5	
6	Other distributions (describe in Part VI). See instructions.	
7	Total annual distributions. Add lines 1 through 6.	
8	Distributions to attentive supported organizations to which the organization is responsive	
	(provide details in Part VI). See instructions.	
9	Distributable amount for 2022 from Section C, line 6	
10	Line 8 amount divided by line 9 amount	

<u></u>	Line of amount divided by line 9 amount		. 10	
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2022			
а	From 2017			
b	From 2018			
С	From 2019			
d	From 2020			
е	From 2021			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2022 distributable amount			
i_	Carryover from 2017 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D,			
	line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
c	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
	Excess from 2018			
b	Excess from 2019			
c	Excess from 2020			
d	Excess from 2021			
<u>e</u>	Excess from 2022			

Schedule A (Form 990) 2022

232028 12-09-22 Schedule A (Form 990) 2022

Schedule A

Identification of Excess Contributions Included on Part II, Line 5

2022

** Do Not File **

*** Not Open to Public Inspection ***

Contributor's Name	Total Contributions	Excess Contributions
NEXT 50 INITIATIVE	95,000.	78,995.
COLORADO HEALTH FOUNDATION	20,000.	3,995.
LYDIA HILL PHILANTHROPIES	25,000.	8,995.
MYRON STRATTON HOME	20,000.	3,995.
Total Excess Contributions to Schedule A, Part II, Line 5		95,980.

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Organization type (check one):

Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

0000

2022

OMB No. 1545-0047

INNOVATIONS IN AGING COLLABORATIVE

Employer identification number

46-0968566

Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$______\$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

 $\ \, \text{LHA} \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Name of organization Employer identification number

INNOVATIONS IN AGING COLLABORATIVE

46-0968566

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	LUTHER T. MCCAULEY TRUST 10 S DEARBORN ST #II1-0111 CHICAGO, IL 60603	\$10,000.	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4 ENT COMMUNITY FUND OF THE PIKES PEAK	Total contributions	Type of contribution
2	COMMUNITY FOUNDATION		Person X
	102 S TEJON ST #530	\$10,000.	Payroll Noncash
	COLORADO SPRINGS, CO 80903		(Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
3	CITY OF COLORADO SPRINGS 30 S. NEVADA AVE. COLORADO SPRINGS, CO 80903	\$90,000.	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
4	EL PASO COUNTY		Person X
4	EL PASO COUNTY 200 S. CASCADE AVE.	\$80,000.	Payroll Noncash
4		\$ 80,000.	Payroll
(a)	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b)	(c)	Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b) Name, address, and ZIP + 4		Payroll Noncash (Complete Part II for noncash contributions.)
(a)	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b)	(c)	Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person X
(a) No.	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b) Name, address, and ZIP + 4	(c)	Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person Payroll Noncash
(a) No.	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b) Name, address, and ZIP + 4 MYRON-STRATTON HOME	(c) Total contributions	Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person Payroll
(a) No. 5	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b) Name, address, and ZIP + 4 MYRON-STRATTON HOME 2525 CO-115 COLORADO SPRINGS, CO 80906 (b)	(c) Total contributions \$ 20,000.	Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No. 5	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b) Name, address, and ZIP+4 MYRON-STRATTON HOME 2525 CO-115 COLORADO SPRINGS, CO 80906	(c) Total contributions \$ 20,000.	Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution
(a) No. 5	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b) Name, address, and ZIP + 4 MYRON-STRATTON HOME 2525 CO-115 COLORADO SPRINGS, CO 80906 (b)	(c) Total contributions \$ 20,000.	Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person X Payroll Noncash Complete Part II for noncash contributions.)
(a) No. 5	200 S. CASCADE AVE. COLORADO SPRINGS, CO 80903 (b) Name, address, and ZIP + 4 MYRON-STRATTON HOME 2525 CO-115 COLORADO SPRINGS, CO 80906 (b) Name, address, and ZIP + 4	(c) Total contributions \$ 20,000.	Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution

Name of organization Employer identification number

INNOVATIONS IN AGING COLLABORATIVE

46-0968566

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				

Name of organization Employer identification number

INNOVATIONS IN AGING COLLABORATIVE

46-0968566

Part III	Exclusively religious, charitable, etc., contributi	ons to organizations described i	n section 501(c)(7)	, (8), or (10) that total more than \$1,000 for the year				
	from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, c	through (e) and the following line haritable, etc., contributions of \$1,000	entry. For organiza or less for the year. (l	tions Enter this info. once.) \$				
	Use duplicate copies of Part III if additional	space is needed.						
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
Part I								
Ī		(e) Transfer of	gift					
	Transferee's name, address, a	ad 7ID + 4	Polotion	nship of transferor to transferee				
-	Transieree's flame, address, al	IU ZIF + 4	neiatioi	isinp of transferor to transferee				
(-) N -								
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
Part I								
			_					
	(e) Transfer of gift							
	Transferee's name, address, a	nd ZIP + 4	Relation	nship of transferor to transferee				
(a) No. from			T					
from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
		(e) Transfer of	gift					
	Transferee's name, address, a	ad 7 ID + 4	Relationship of transferor to transferee					
-	Transieree's flame, address, a	IU ZIF + 4	Neiatioi	isilip of transferor to transferee				
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held				
Part I	(2): 2: pece e. g	(5, 555 5. g		(4, 2				
			—— I —					
			—— I —					
			— —					
f		(e) Transfer of	gift					
Ĺ	Transferee's name, address, a	nd ZIP + 4	Relation	nship of transferor to transferee				

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public

Inspection

Name of the organization

INNOVATIONS IN AGING COLLABORATIVE

Employer identification number 46-0968566

Pai	t I Organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, lir		Similar Funds o	r Accounts. Complete if the
	organization anomoreu 100 on 1000, 1 archi, iii	(a) Donor advise	d funds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in		eld in donor advised	funds
	are the organization's property, subject to the organization's	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor a			
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for ar	ny other purpose cor	nferring
	impermissible private benefit?			Yes No
Pai	t II Conservation Easements. Complete if the or	ganization answered "Ye	s" on Form 990, Part	IV, line 7.
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply).		
	Preservation of land for public use (for example, recrea	ation or education)	Preservation of a h	istorically important land area
	Protection of natural habitat		Preservation of a c	ertified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a quali	ified conservation contrib	ution in the form of a	
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2 a
b	Total acreage restricted by conservation easements			2b
С	Number of conservation easements on a certified historic str	ructure included in (a)		2c
d	Number of conservation easements included in (c) acquired	•		
	historic structure listed in the National Register			2d
3	Number of conservation easements modified, transferred, re	eleased, extinguished, or	terminated by the or	ganization during the tax
	year			
4	Number of states where property subject to conservation ea			
5	Does the organization have a written policy regarding the pe		tion, handling of	
	violations, and enforcement of the conservation easements			
6	Staff and volunteer hours devoted to monitoring, inspecting,	, handling of violations, ar	nd enforcing conserv	ation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and on	forcing conservation	a casements during the year
•	Amount of expenses mounted in monitoring, inspecting, name	aling of violations, and cr	lording conscivation	reasements during the year
8	Does each conservation easement reported on line 2(d) about	ve satisfy the requiremen	ts of section 170(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservat			
	balance sheet, and include, if applicable, the text of the foot	note to the organization's	financial statement	s that describes the
	organization's accounting for conservation easements.			
Pai	t III Organizations Maintaining Collections of	of Art, Historical Tre	easures, or Othe	er Similar Assets.
	Complete if the organization answered "Yes" on Form	n 990, Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 95	•		
	of art, historical treasures, or other similar assets held for pu	blic exhibition, education	, or research in furth	erance of public
	service, provide in Part XIII the text of the footnote to its fina			
b	If the organization elected, as permitted under FASB ASC 95			
	art, historical treasures, or other similar assets held for public	c exhibition, education, o	r research in furthera	ance of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			· · · · · · · · · · · · · · · · · · ·
2	If the organization received or held works of art, historical tre			ain, provide
	the following amounts required to be reported under FASB A			
а	Revenue included on Form 990, Part VIII, line 1			
b	Assets included in Form 990, Part X			\$

Pai	rt III Organizations Maintaining Co	ollections of A	rt, Histor	rical Tr	easures, c	or Other	Simila	r Asse	ts (contir	nued)	
3	3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its										
	collection items (check all that apply):										
а	Public exhibition	d	I 🔲 Loa	an or exc	hange progra	ım					
b	Scholarly research	е	e 🔲 Oth	ner							
С	c Preservation for future generations										
4	Provide a description of the organization's coll	ections and explai	n how they	further t	he organizatio	on's exem	pt purpos	e in Part	XIII.		
5	During the year, did the organization solicit or	receive donations	of art, histo	rical trea	sures, or othe	er similar a	ssets				
	to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No										
Pai	rt IV Escrow and Custodial Arrang	ements. Comple	ete if the or	ganizatio	n answered "	Yes" on F	orm 990,	Part IV,	line 9, or	•	
	reported an amount on Form 990, Part	X, line 21.									
1a	Is the organization an agent, trustee, custodia	n or other intermed	diary for co	ntribution	ns or other as	sets not ir	ncluded		_		_
	on Form 990, Part X?							L	Yes		No
b	If "Yes," explain the arrangement in Part XIII a	nd complete the fo	llowing tab	le:							
									Amoun	t	
С	Beginning balance						1c				
d	Additions during the year						1d				
е	Distributions during the year						1e				
f	Ending balance						1f		1		
2a	Did the organization include an amount on For	m 990, Part X, line	21, for esc	row or c	ustodial acco	unt liabilit	y?	L	Yes	F	No
	If "Yes," explain the arrangement in Part XIII.										
Pai	'										
	 	(a) Current year	(b) Prio	r year	(c) Two year	s back (c	i) Three yea	ars back	(e) Four	years	раск
1a	Beginning of year balance										
b	Contributions										
С	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the curre		e (line 1g, d	column (a	a)) held as:						
а	Board designated or quasi-endowment		_%								
b	Permanent endowment	%									
С	Term endowment%										
	The percentages on lines 2a, 2b, and 2c should										
3a	Are there endowment funds not in the posses	sion of the organiz	ation that a	re held a	ınd administe	red for the)		r	1	
	organization by:									Yes	No
	(i) Unrelated organizations								3a(i)		
	(ii) Related organizations										
b	If "Yes" on line 3a(ii), are the related organizati								3b		
4	Describe in Part XIII the intended uses of the d		owment fun	ds.							
Pai	rt VI Land, Buildings, and Equipme		0 D-+ IV I		D F 000	D-4V I	10				
	Complete if the organization answered	1	 								
	Description of property	(a) Cost or o		. ,	or other	. ,	umulated		(d) Boo	k value	Э
		basis (investr	nent)	Sissu	(other)	depr	eciation				
_	Land										
b	Buildings										
	Leasehold improvements										
	1 1							_			
	Other		V agli irra	(D) !: 1	100)			_			0.
rota	I. Add lines 1a through 1e. (Column (d) must eq.	uai Form 990, Part	л, column	(ඏ), IINe 1	ı uc.)						·

Sch	edule l	ノ(For	m 990)	2022

rt VII	inve	estr	nents -	Other 5	ecurit	ies.				

Complete if the organization answered "Yes" o	n Form 990, Part IV, line	11b. See Form 990, Part X, line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		
David VIIII Incomplete Description Description		

| Part VIII | Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990. Part X. col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) AGENCY CASH	46,090.
(2) OPERATING LEASE ROU ASSET	3,752.
(3)	
(4)	
(5)	
(6)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	49,842.

Other Liabilities. Part X

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) AGENCY LIABILITY	46,090.
(3) OPERATING LEASE LIABILITY	3,790.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	49,880.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Par	t XI Reconciliation of Revenue per Audited Financi		per Return.	
	Complete if the organization answered "Yes" on Form 990, Pa	art IV, line 12a.		
1	Total revenue, gains, and other support per audited financial stateme	ents	1	230,397.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
С	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d		2e	0.
3	Subtract line 2e from line 1		3	230,397.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b		4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I,	line 12.)	5	230,397.
Par	rt XII Reconciliation of Expenses per Audited Financ	ial Statements With Expense	s per Returr	۱.
	Complete if the organization answered "Yes" on Form 990, Pa			
1	Total expenses and losses per audited financial statements		1	207,598.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d			0.
3	Subtract line 2e from line 1		3	207,598.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
	Investment expenses not included on Form 990, Part VIII, line 7b			
b	Other (Describe in Part XIII.)	4b		•
	Add lines 4a and 4b			0.
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part	I, line 18.)	5	207,598.
Provi	rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines		V, line 4; Part X,	line 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to pr	ovide any additional information.		
PAF	RT X, LINE 2:			
THE	E ORGANIZATION'S INFORMATION RETURN	S ARE SUBJECT TO EX	OITANIMA	N BY
TΑΣ	KING AUTHORITIES FOR A PERIOD OF TH	REE YEARS FROM THE 1	DATE THE	Y ARE
FII	LED. AS OF DECEMBER 31, 2022, THE I	NFORMATION RETURNS	FOR THRE	E PRIOR
YE <i>I</i>	ARS ARE CONSIDERED OPEN FOR INTERNA	L REVENUE SERVICE E	XAMINATI(ON.

232054 09-01-22 Schedule D (Form 990) 2022

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2022
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

INNOVATIONS IN AGING COLLABORATIVE

Employer identification number 46-0968566

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
AGING.
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:
ADULTS.
-IIAC CONTINUED AS FISCAL SPONSOR FOR THE AFFORDABLE HOUSING
COLLABORATIVE NOW THE PIKES PEAK HOUSING NETWORK (PPHN). PPHN IS THE
VOICE AND ACTION FOR AFFORDABLE HOUSING IN EL PASO COUNTY, COLORADO AND
WAS CREATED UNDER THE FIRST IIAC 5-YEAR PLAN FOR AGE-FRIENDLY COLORADO
SPRINGS.
FORM 990, PART VI, SECTION B, LINE 11B:
THE FORM 990 IS PRESENTED AT A MEETING OF THE BOARD OF DIRECTORS FOR
APPROVAL PRIOR TO FILING.
FORM 990, PART VI, SECTION B, LINE 12C:
BOARD MEMBERS ARE REQUIRED TO SIGN A CONFLICT OF INTEREST POLICY UPON
COMMENCEMENT OF TERM WITH BOARD AND IS UPDATED ANNUALLY. AN ADDITIONAL
DISCLOSURE STATEMENT SHALL BE FILED AT SUCH TIME AS AN ACTUAL OR POTENTIAL
CONFLICT ARISES.
FORM 990, PART VI, SECTION C, LINE 19:
THE GOVERNING DOCUMENTS ARE AVAILABLE UPON REQUEST.
FORM 990, PART XII, LINE 2C:

NO CHANGE IN PROCESS FROM THE PRIOR YEAR.

Name of the organization	INNOVATIONS	IN AGI	NG COLLABOR	RATIVE	Employer identification number 46-0968566

Page 2

Schedule O (Form 990) 2022